

April 19, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001
Maharashtra, India

Sub: Compliance under Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") for the financial year ended March 31, 2024

Ref: Data Infrastructure Trust (Scrip Code: 975310; ISIN: INE0BWS08019)

Dear Sir/Madam,

This is with reference to the Senior, Collateralised but Unsecured for the purposes of the SEBI Regulations, Taxable, Redeemable, Listed, and Rated Non-convertible debentures ("NCDs") issued by Data Infrastructure Trust ("Trust").

Pursuant to Regulation 61(4) read with Regulations 40(9) and 40(10) of the SEBI Listing Regulations and SEBI Master Circular for Infrastructure Investment Trust bearing reference no. SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 6, 2023, please find enclosed certificate dated April 19, 2024 received from M/s. Mayekar & Associates, Practicing Company Secretaries, certifying that since all the securities issued by the Trust are in Demat form, no physical security certificates were required to be delivered during the financial year ended March 31, 2024.

Further, the said intimation is also available on the website of the Trust i.e. www.datainfratrust.com.

You are requested to kindly take the same on record.

Thanking you,

For **Data Infrastructure Trust**
BIP India Infra Projects Management Services Private Limited
(acting in its capacity as the Investment Manager of Data Infrastructure Trust)



Farah Irani
Compliance Officer

CC:

Axis Trustee Services Limited ("Trustee of the Trust") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025	Catalyst Trusteeship Limited ("Debenture Trustee") Unit No. 901, 9 th Floor, Tower – B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai- 400 013
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CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED, FOR THE FINANCIAL YEAR ENDED MARCH 31, 2024

Based on the Information/ details provided to us by **Data Infrastructure Trust** ("the Trust"), we hereby certify that since all the Securities issued by the trust are in Demat form, no physical Security certificates were required to be delivered during the **financial year ended March 31, 2024**, pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

For Mayekar & Associates

Firm U.I.N - P2005MH007400

U.D.I.N – F007282F000186296

JATIN

PRABHAKAR

PATIL

Digitally signed by JATIN
PRABHAKAR PATIL
Date: 2024.04.19
13:37:34 +05'30'

Jatin Prabhakar Patil
(Partner)

F.C.S – 7282

C.O.P - 7954

Place: - Mumbai

Date: - April 19, 2024