

October 14, 2024

To,
BSE Limited ("the Exchange")
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001
Maharashtra, India

Sub: Intimation for creation of security of 9,75,000 Senior, taxable, redeemable, listed, and rated non-convertible debentures ("NCDs") aggregating to Rs. 9750 crores

Ref: Altius Telecom Infrastructure Trust (formerly known as Data Infrastructure Trust) ("Trust") (Scrip Code: 975310, 975969, 975996, 975997; ISIN: INE0BWS08019, INE0BWS07011, INE0BWS07029, INE0BWS07037)

Dear Sir / Madam,

In furtherance to your letter dated October 11, 2024, approving our application for modification of Unsecured, Senior, taxable, redeemable, listed, and rated Redeemable Non-Convertible Debentures of the face value of Rs. 1 Lakhs each listed with the Exchange, in terms of Regulation 59(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the required 100% security cover over the NCDs has been created.

Details of the creation of security are enclosed as **Annexure A**.

The same is also available on the website of the Trust i.e. www.datainfrastrust.com.

You are requested to kindly take the same on record.

Thanking you,

For **Altius Telecom Infrastructure Trust (formerly known as Data Infrastructure Trust)**
Data Link Investment Manager Private Limited
(formerly known as BIP India Infra Projects Management Services Private Limited)
acting in its capacity as the Investment Manager of Altius Telecom Infrastructure Trust

Farah Irani
Compliance Officer

<p>CC: Axis Trustee Services Limited ("Trustee of the Trust") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India</p>	<p>Catalyst Trusteeship Limited ("Debenture Trustee") Unit No. 901, 9th Floor, Tower – B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai- 400013, Maharashtra, India</p>
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Equinox Business Park,
LBS Marg, Kurla (W), Mumbai – 400 070

Annexure A

Terms	Previous Terms	Revised Terms	Brief description of security
Nature of Instrument (Secured or Unsecured)	The NCDs had been issued as 'unsecured' debentures for the purposes of the SEBI NCS Regulations but were mandatorily required to be converted into 'secured' debentures in accordance with and within the timelines contemplated in the Debenture Trust Deeds.	NCDs are converted to 'secured' debentures since the security has been created to secure the NCDs, as mandated in terms of the Debenture Trust Deeds.	(a) a first ranking exclusive fixed charge, by way of hypothecation, over inter alia the receivables received or receivable by the Issuer from ATC, receivables received by the Issuer from Summit Digital Infrastructure Limited, all amounts due and payable by ATC to the Issuer in relation to any inter- corporate loan (on a pari-passu basis with common secured parties); (b) a first ranking exclusive fixed charge, by way of hypothecation over the identified account assets / accounts; (c) a first ranking exclusive fixed charge, by way of hypothecation, over all present and future movable assets of ATC (on a pari-passu basis with common secured parties); and (d) First ranking exclusive pledge over 100% equity shares issued by ATC and held by the Issuer (except for the 1 equity share held by the nominee shareholder of the

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			Issuer) and all convertible instruments that may be issued by ATC in the future (on a pari-passu basis with common secured parties).
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