

May 6, 2025

To,

National stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (East),

Mumbai – 400051

Sub: Intimation for allotment of Non-Convertible Debentures under Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Summit Digital Infrastructure Limited ("Company") [ISIN: INE507T07062, INE507T07070, INE507T07088, INE507T07096, INE507T07104, INE507T07112, INE507T07120, INE507T07138 INE507T07146 and INE507T07153]

Dear Sir/Madam,

In furtherance to our letter dated April 21, 2025, relating to the issuance of Non-Convertible Debentures on private placement basis in one or more series or tranches, we hereby inform that the Board of Directors of the Company on May 6, 2025, have approved the allotment of 1,47,500 Redeemable, Listed, Senior, Secured, Taxable and Rated Non-Convertible Debentures ("NCDs") aggregating to 1,475 crores, on private placement basis, on terms and conditions as mentioned in the Key Information Document dated April 30, 2025 (read with the General Information Document dated April 24, 2025).

The NCDs carry a coupon rate of 7.31% p.a., payable quarterly and will be listed on the debt market segment of National Stock Exchange of India Limited.

This intimation is being filed pursuant to Regulation 51(2) of the SEBI Listing Regulations for the information of the Exchange and the Debenture holders.

The same is also available on the website of the Company i.e. www.altiusinfra.com

You are requested to kindly take the same on record.

Thanking you,

For **Summit Digital Infrastructure Limited**



Dinesh Jain
Chief Financial Officer

CC:

Axis Trustee Services Limited
Axis House, P B Marg, Worli,
Mumbai – 400025

IDBI Trusteeship Services Limited
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai - 400 001

Summit Digital Infrastructure Limited

(An Altius group Company)

Registered and Corporate Office: Unit 2, 9th Floor, Tower 4, Equinox Business Park, L. B. S. Marg, Kurla (W), Mumbai - 400 070, Maharashtra



022 69075252



info@altiusinfra.com



www.altiusinfra.com

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