May 12, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

Sub: Statement on utilization of issue proceeds of Non-Convertible Debentures for the quarter ended March 31, 2025

Ref: Summit Digitel Infrastructure Limited ("Company") [ISIN: INE507T07062, INE507T07070, INE507T07088, INE507T07096, INE507T07104, INE507T07112, INE507T07120, INE507T07138, INE507T07146 and INE507T07153]

Dear Sir / Madam,

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with SEBI Master Circular bearing reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, we are enclosing herewith a statement indicating the utilization of issue proceeds of listed Non-Convertible Debentures issued by the Company during the quarter ended March 31, 2025, as Annexure A.

Further, pursuant to Regulation 52(7A) of the SEBI Listing Regulations, we confirm that there is no material deviation in the use of proceeds of Non-Convertible Debentures as compared to the objects for which they were issued by the Company during the quarter ended March 31, 2025.

The above information is also available on the website of the Company i.e. www.altiusinfra.com.

You are requested to kindly take the same on record.

Thanking you,

For **Summit Digitel Infrastructure Limited**

DINESH ROOPCHAND JAIN
Digitally signed by DINESH ROOPCHAND JAIN
Date: 2025.05.12 14:30:38 +05'30'

Summit Digitel Infrastructure Limited

Dinesh Jain
Chief Financial Officer

Encl: a/a

CC:

Axis Trustee Services Limited Axis House, P B Marg, Worli, Mumbai – 400025	**IDBI Trusteeship Services Limited** Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001

Registered and Corporate Office: Unit 2, 9th Floor, Tower 4, Equinox Business Park, L. B. S. Marg, Kurla (W), Mumbai - 400 070, Maharashtra
022 69075252 info@altiusinfra.com www.altiusinfra.com **CIN:** U64200MH2013PLC375466

Annexure A

A. Statement of utilization of issue proceeds:

Name of the Issuer	**ISIN**	**Mode of Fund Raising (Public issues/ Private placement)**	**Type of instrument**	**Date of raising funds**	**Amount Raised**	**Funds Utilised**	**Any Deviation (Yes/No)**	**If 8 is Yes, then specify the purpose of for which the funds were utilized**	**Remarks, if any**
1	2	3	4	5	6	7	8	9	10
Summit Digitel Infrastructure Limited	INE507T07153	Private Placement	Non-Convertible Debentures	October 30, 2024	1000 crores	1000 crores	No	NA	Out of Rs. 1000 crores raised in October 2024, Rs. 500 crores was utilised in the quarter ended December 31, 2024 as per the objects of the Issue. Balance amount of Rs. 500 crores is now fully utilised as per the objects of the issue in quarter ended March 31, 2025.

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	**Remarks**
Name of listed entity	NA
Mode of Fund Raising	
Type of instrument	
Date of Raising Funds	
Amount raised	
Report filed for quarter ended	
Is there a Deviation / Variation in use of funds raised ?	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	
If yes, details of the approval so required?	
Date of approval	
Explanation for the Deviation / Variation	
Comments of the audit committee after review	
Comments of the auditors, if any	

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	**Modified Object, if any**	**Original Allocation**	**Modified allocation, if any**	**Funds Utilised**	**Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)**	**Remarks, if any**
Not Applicable						

Deviation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

DINESH ROOPCHAND JAIN Digitally signed by DINESH ROOPCHAND JAIN Date: 2025.05.12 14:30:54 +05'30'

Dinesh Jain
Chief Financial Officer