

August 5, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Sub: Intimation under Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Allotment of Non-Convertible Debentures

Ref: Summit Digitel Infrastructure Limited ("Company") [ISIN: INE507T07062, INE507T07070, INE507T07088, INE507T07096, INE507T07104, INE507T07112, INE507T07120, INE507T07138 INE507T07146, INE507T07153 and INE507T07161]

Dear Sir/Madam,

In furtherance to our letter dated July 24, 2025, relating to the issuance of Non-Convertible Debentures on private placement basis in one or more series or tranches and pursuant to Regulation 51(2) of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company on Tuesday, August 5, 2025, have approved the allotment of 90,000 Senior, Secured, Redeemable, Rated, Listed, Taxable Non-Convertible Debentures ("NCDs") having a face value of Rs. 1,00,000/- each, aggregating to Rs. 900 crores, on private placement basis, on the terms and conditions as mentioned in the Key Information Document dated July 31, 2025 (read with the General Information Document dated April 24, 2025).

The NCDs carry a coupon rate of 7.1450% p.a., payable quarterly and will be listed on the debt market segment of the National Stock Exchange of India Limited.

The aforesaid information is also available on the website of the Company i.e. www.altiusinfra.com

You are requested to kindly take the same on record.

Thanking you,

For **Summit Digitel Infrastructure Limited**



Mayank Patwa
Company Secretary & Compliance Officer
ACS 42480

CC:

Axis Trustee Services Limited
Axis House, P B Marg, Worli,
Mumbai – 400025

IDBI Trusteeship Services Limited
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai - 400 001

Summit Digitel Infrastructure Limited

(An Altius group Company)

Registered and Corporate Office: Unit 2, 9th Floor, Tower 4, Equinox Business Park, L. B. S. Marg, Kurla (W), Mumbai - 400 070, Maharashtra



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