

April 21, 2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, Dalal Street  
Mumbai - 400 001  
Maharashtra, India

**Sub: Intimation for allotment of 1,20,000 Senior, Secured, taxable, redeemable, listed, and rated non-convertible debentures ("NCDs") aggregating to Rs. 1200 crores on private placement basis**

**Ref: Altius Telecom Infrastructure Trust (formerly known as Data Infrastructure Trust) ("Trust")  
(Scrip Code: 543225, 975310, 975969, 975996, 975997; ISIN: INE0BWS23018, INE0BWS08019, INE0BWS07011, INE0BWS07029, INE0BWS07037)**

Dear Sir / Madam,

In furtherance to our letter dated February 18, 2025, relating to the issuance of Non-Convertible Debentures, we hereby inform that the Board of Directors of Data Link Investment Manager Private Limited (formerly BIP India Infra Projects Management Services Private Limited) (Investment Manager of Altius Telecom Infrastructure Trust) on April 21, 2025 have approved allotment of 1,20,000 Senior, Secured, taxable, redeemable, listed, and rated non-convertible debentures ("NCDs") of face value Rs. 1,00,000 each, aggregating to Rs. 1200 crores in one or more tranches on a private placement basis to eligible identified investors on terms and conditions as mentioned in the General Information Document dated February 25, 2025, and Key Information Document dated April 15, 2025.

The NCDs carry a coupon rate of 7.45 p.a., payable quarterly and will be listed on the Wholesale Debt Market segment of BSE Limited.

The same is also available on the website of the Trust i.e. [www.altiusinfra.com](http://www.altiusinfra.com)

You are requested to kindly take the same on record.

Thanking you,

For **Altius Telecom Infrastructure Trust**  
**Data Link Investment Manager Private Limited**  
(formerly known as BIP India Infra Projects Management Services Private Limited)  
(acting in its capacity as the Investment Manager of Altius Telecom Infrastructure Trust)



**Yesha Maniar**  
**Compliance Officer**

**CC:**

**Axis Trustee Services Limited**  
**("Trustee of the Trust")**  
Axis House, Bombay Dyeing Mills Compound,  
Pandurang Budhkar Marg,  
Worli, Mumbai - 400 025, Maharashtra, India

**Catalyst Trusteeship Limited**  
**("Debenture Trustee")**  
Unit No. 901, 9<sup>th</sup> Floor, Tower – B,  
Peninsula Business Park, Senapati Bapat Marg,  
Lower Parel (W), Mumbai- 400013, Maharashtra,  
India

**Registered Office:**  
Unit 1, 9th Floor, Tower 4,  
Equinox Business Park,  
LBS Marg, Kurla (W), Mumbai – 400 070

**CIN: U74999MH2017FTC303003**

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