

Date: September 1, 2021

<b>BSE Limited</b> Listing Department, 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
--	--

**Sub: Prior intimation under Regulation 50(1) and 60(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") of Record date and payment of principal date**

**Ref: Summit Digital Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited) ("Company") [Scrip Code: 973056; ISIN: INE507T07054]**

Dear Sir / Madam,

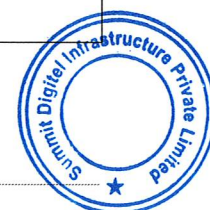
This is with reference to 1,18,360 Secured, Listed, Redeemable Non-convertible Debentures ("NCDs") in the denomination of Rs. 10,00,000 each (ISIN INE507T07054) issued by the Company on March 15, 2021 on private placement basis and listed on BSE Limited and National Stock Exchange of India Limited.

Pursuant to the terms of the Information Memorandum dated March 9, 2021 ("IM") and Debenture Trust Deed dated May 1, 2021 ("DTD"), on June 25, 2021 and August 24, 2021, the Company had redeemed 15,000 NCDs and 5,000 NCDs respectively and the total no. of NCDs outstanding as on date are 98,360. Further, in terms of the aforesaid IM and DTD, the Company has an option to redeem the NCDs, in parts or in full at any time after the expiry of 6 (six) months from the Deemed Date of Allotment ("Call Option") i.e. March 15, 2021.

Accordingly, out of the total 98,360 NCDs outstanding as on date, the Company has decided to exercise the Call Option and further redeem 18,500 outstanding NCDs in full at their face value ("Early Redemption") after the expiry of the aforesaid period of 6 months from the Deemed Date of Allotment. The Early Redemption will be made in proportion to the holding of the NCD-holders on the Record Date determined for this purpose. The interest, which is accrued but not paid till September 16, 2021 (inclusive) on the aforesaid 18,500 NCDs considered for Early Redemption, will also be paid to the NCD-holders on September 17, 2021.

We hereby inform that the Company has fixed a record date for the purpose of Early Redemption and payment of interest thereon (together referred as "Redemption Amount") as detailed below:

Security to be Redeemed	Purpose	Record Date	Due date for payment of Redemption Amount
18,500 Secured, Listed, Redeemable Non-convertible Debentures, aggregating Rs. 1,850 crores	Early Redemption along with payment of accrued interest thereon	Wednesday, September 15, 2021	Friday, September 17, 2021



**Summit Digital Infrastructure Private Limited**

(Erstwhile Reliance Jio Infratel Private Limited)

Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W), Mumbai - 400 070.

Tel No.: 079-35031200 | Email: info@summitdigital.com

Registered Office: 511, Shapath-V, Near Karnavati Club, S.G. Highway, Ahmedabad, Gujarat - 380 015.

Website: www.summitdigital.com | CIN No.: U51200GJ2020PTC000005

This intimation is being given in terms of Regulations 50(1) and 60(2) of the SEBI Listing Regulations.

Please take the above on record.

Thanking you,

For Summit Digital Infrastructure Private Limited

  
Chandra Kant Sharma  
Company Secretary  
FCS No. 8322



CC:

<b>Kfin Technologies Private Limited</b> Karvy Selenium Tower B, Plot 31-32, Financial District, Nankramguda, Serilingampally, Hyderabad, Rangareddi, Telangana - 500 032	<b>Axis Trustee Services Limited</b> The Ruby, 2 <sup>nd</sup> Floor, SW, 29 Senapati Bapat Marg, Dadar west, Mumbai - 400 028
<b>National Securities Depository Limited</b> Trade World, 4 <sup>th</sup> Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013	<b>Central Depository Services (India) Limited</b> 25 <sup>th</sup> Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai - 400 013



**Summit Digital Infrastructure Private Limited**

{Erstwhile Reliance Jio Infratel Private Limited}

Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W), Mumbai - 400 070.

Tel No.: 079-35031200 | Email: info@summitdigitel.com

Registered Office: 511, Shapath-V, Near Karnavati Club, S.G. Highway, Ahmedabad, Gujarat - 380 015.

Website: www.summitdigitel.com | CIN No.: UC2000017DT0100070