

Date: November 2, 2021

<b>BSE Limited</b> Listing Department, 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
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**Sub: Disclosure under Regulations 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

**Ref: Summit Digital Infrastructure Private Limited [formerly known as Reliance Jio Infratel Private Limited] ("Company") [Scrip Code: 973056; ISIN: INE507T07054, INE507T07062, INE507T07070]**

Dear Sir / Madam,

This is in furtherance to our letter dated November 2, 2021, regarding outcome of the Board Meeting of the Company held for approving and adopting unaudited financial results for the quarter and half year ended September 30, 2021. Pursuant to the provisions of Regulation 54 of the SEBI Listing Regulations, please find enclosed herewith Asset Cover Certificate for the half year ended September 30, 2021 with respect to the listed Non-Convertible Debentures issued by the Company from time to time.

You are requested to kindly take the same on record.

Thanking you,  
**For Summit Digital Infrastructure Private Limited**  
(formerly known as Reliance Jio Infratel Private Limited)

  
**Chandra Kant Sharma**  
**Company Secretary**  
**FCS No. 8322**



Encl.: a/a

CC:

<b>Axis Trustee Services Limited</b> The Ruby, 2 <sup>nd</sup> Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028	<b>IDBI Trusteeship Services Limited</b> Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001
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**Summit Digital Infrastructure Private Limited**

[Erstwhile Reliance Jio Infratel Private Limited]

Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W), Mumbai - 400 070.

Tel No.: 079-35031200 | Email: info@summitdigital.com

Registered Office: 511, Shapath-V, Near Karnavati Club, S.G. Highway, Ahmedabad, Gujarat - 380 015.

Website: www.summitdigital.com | CIN No.: U64200G2013PTC105870

To,  
The Board of Directors,  
Summit Digitel Infrastructure Private Limited  
(Formerly known as Reliance Jio Infratel Private Limited)  
511, Shapath-V,  
Near Karnavati Club, S.G. Highway,  
Ahmedabad, Gujarat – 380015

**Independent Auditor's Certificate on Maintaining Asset Cover in respect of 7.40% Secured, Rated, Listed, Redeemable Non-convertible debentures as at 30<sup>th</sup> September, 2021**

1. This certificate is issued in accordance with the terms of our engagement with Summit Digitel Infrastructure Private Limited ("the Company") having its registered office at 511, Shapath-V, Near Karnavati Club, S.G. Highway, Ahmedabad, Gujarat – 380015.
2. The accompanying Annexure A ('the Statement') certifying the asset cover in respect of 6,500 7.40% Secured, Rated, Listed, Redeemable Non-convertible debentures amounting to Rs. 6,500 million of the Company as at 30th September, 2021 duly signed by the Company is initialled by us for identification purposes only.

**Management's Responsibility**

3. The preparation of the Statement is solely the responsibility of the Management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management is also responsible for ensuring adherence that the details in the "Annexure A" are correct.

**Auditor's Responsibility**

5. It is our responsibility to provide reasonable assurance that the details as referred to in "Annexure A" have been correctly extracted from the unaudited financial statements and other records produced before us.



6. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016)(the “Guidance Note”) issued by the Institute of Chartered Accountants of India (ICAI) and Standards on Auditing specified under Section 143(10) of the Companies Act 2013. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

### **Conclusion**

8. We hereby conclude that details as referred to in Annexure A are as per the information given to us and explanations given to us and as per the unaudited financial statements of the Company and other records produced before us for verification by the Management of the Company.

### **Restriction on Use**

9. This certificate is provided on specific request to the Company solely for onward submission to the Debenture Trustees i.e. Axis Trustee Services Limited and it should not be used by any other purpose without our prior written consent. We, neither accept nor assumes any liability or duty for any other purpose or to any other party to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **Pathak H. D. & Associates LLP**  
Chartered Accountants  
(Registration No. 107783W/W100593)



**Gopal Chaturvedi**  
Partner  
Membership No: 090903  
UDIN: 21090903AAAAGZ2728



Place: Mumbai

Date: November 02, 2021



## Annexure A

### Certificate on Compliance of maintaining asset cover in respect of 7.40% Secured, Rated, Listed, Redeemable Non-convertible debentures as at 30<sup>th</sup> September, 2021

A) This is certify that the Company has maintained asset coverage ratio exceeding one hundred percent [on Movable Fixed Assets of the Company (Computers, Furniture & Fixtures and Plant and Equipment's including telecom towers) and current assets] of the principal amount as on September 30, 2021, in respect of 6,500 7.40% Secured, Rated, Listed, Redeemable Non-convertible debentures amounting to Rs. 6,500 million (ISIN INE507T07070) of the Company listed on National Stock Exchange of India Limited.

B) Asset Cover for listed debt securities:

- The financial information as on September 30, 2021 has been extracted from the unaudited financial statements for the half year ended September 30, 2021 and other relevant records of the Company.
- The assets of the listed Company provide coverage of 1.99 times of the interest and principal amount, which is in accordance with the terms of issue/debenture trust deed (calculation as per statement of asset cover ratio for the secured debt securities – table – I).

**Table – I:**

Sr. No.	Particulars	Amount (Rs. in Million)
1.	<b>Total assets available for secured Debt Securities alongwith secured term loans from bank and others and interest accrued/payable on secured debt – (secured by either pari passu or exclusive charge on assets)</b>	<b>4,31,596</b>
	<ul style="list-style-type: none"> <li>Net block of Movable Fixed Assets (Computers, Furniture &amp; Fixtures and Plant and Equipment's including telecom towers)</li> </ul>	
	<ul style="list-style-type: none"> <li>Loans /advances given (net of provisions, NPAs and sell down portfolio), Debt Securities, other credit extended etc</li> </ul>	
	<ul style="list-style-type: none"> <li>Receivables including interest accrued on Term loan/ Debt Securities etc</li> </ul>	
	<ul style="list-style-type: none"> <li>Investment(s)</li> </ul>	



### Summit Digital Infrastructure Private Limited

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Tel No.:079-35031200 | Email: info@summitdigital.com

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Website: www.summitdigital.com | CIN No.: U64200G2013PTC105870



2.	<b>Total borrowing through issue of secured Debt Securities alongwith secured term loans from bank and others and interest accrued/payable on secured debt (secured by either pari passu or exclusive charge on assets)</b>	2,17,070
	<ul style="list-style-type: none"> <li>Debt Securities including Senior Secured Notes</li> <li>Bank and others Borrowings</li> <li>IND - AS adjustment for effective Interest rate on secured Debt Securities</li> <li>Interest accrued/payable on secured Debt Securities and secured term loans from bank and others</li> </ul>	
3.	<b>Asset Coverage Ratio (1/2)</b>  (100% or higher as per the terms of offer document/information memorandum/ debenture trust deed)	199%

#### ISIN wise details

S.No	ISIN	Facility	Type of Charge	Sanctioned amount (Rs. in Million)	Outstanding Amount As on 30/09/2021 (Rs. in Million)	Cover Required	Assets Required
1.	INE507T07070	Non-Convertible Debentures	Pari Passu	6,500	6,500	100%	100%



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**C) Compliance of covenants/terms of the issue in respect of listed debt securities of the listed entity.**

We have examined the compliances made by the company in respect of the covenants/terms of the issue of the listed debt securities (NCDs) and certify that such covenants/terms of the issue have been complied by the company.

The above-mentioned details are correct, and these are as per the Unaudited Financial Statements and other records of the Company.



For **Summit Digital Infrastructure Private Limited**  
(Formerly known as Reliance Jio Infratel Private Limited)



Name: Inder Mehta  
Designation: Deputy Chief Financial Officer  
Place: Mumbai  
Date: November 02, 2021



**Summit Digital Infrastructure Private Limited**

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To,  
The Board of Directors,  
Summit Digital Infrastructure Private Limited  
(Formerly known as Reliance Jio Infratel Private Limited)  
511, Shapath-V,  
Near Karnavati Club, S.G. Highway,  
Ahmedabad, Gujarat – 380015

**Independent Auditor's Certificate on Maintaining Asset Cover in respect of 7.97% Secured Debentures PPD Series 5 as at 30<sup>th</sup> September, 2021**

1. This certificate is issued in accordance with the terms of our engagement with Summit Digital Infrastructure Private Limited ("the Company") having its registered office at 511, Shapath-V, Near Karnavati Club, S.G. Highway, Ahmedabad, Gujarat – 380015.
2. The accompanying Annexure A ('the Statement') certifying the asset cover in respect of 79,860 7.97% Secured Redeemable Non-Convertible Debentures PPD Series 5 amounting to Rs. 79,860 million of the Company as at 30th September, 2021 duly signed by the Company is initialled by us for identification purposes only.

**Management's Responsibility**

3. The preparation of the Statement is solely the responsibility of the Management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management is also responsible for ensuring adherence that the details in the "Annexure A" are correct.

**Auditor's Responsibility**

5. It is our responsibility to provide reasonable assurance that the details as referred to in "Annexure A" have been correctly extracted from the unaudited financial statements and other records produced before us.





6. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016)(the “Guidance Note”) issued by the Institute of Chartered Accountants of India (ICAI) and Standards on Auditing specified under Section 143(10) of the Companies Act 2013. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

### **Conclusion**

8. We hereby conclude that details as referred to in Annexure A are as per the information given to us and explanations given to us and as per the unaudited financial statements of the Company and other records produced before us for verification by the Management of the Company.

### **Restriction on Use**

9. This certificate is provided on specific request to the Company solely for onward submission to the Debenture Trustees i.e. Axis Trustee Services Limited and it should not be used by any other purpose without our prior written consent. We, neither accept nor assumes any liability or duty for any other purpose or to any other party to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **Pathak H. D. & Associates LLP**  
Chartered Accountants  
(Registration No. 107783W/W100593)



**Gopal Chaturvedi**  
Partner  
Membership No: 090903  
UDIN: 21090903AAAAGX9430

Place: Mumbai

Date: November 02, 2021



## Annexure A

### Certificate on Compliance of maintaining asset cover in respect of the 7.97% Secured Debentures PPD Series 5 as at 30<sup>th</sup> September, 2021

A) This is to certify that M/s Summit Digital Infrastructure Private Limited (“the Company”) has maintained asset coverage ratio exceeding one hundred and twenty five percent [on Movable Fixed Assets of the Company (Computers, Furniture & Fixtures and Plant and Equipment’s including telecom towers) and the current assets] of the principal amount as on September 30, 2021 in respect of 79,860 7.97% Secured Redeemable Non-Convertible Debentures PPD Series 5 amounting to Rs. 79,860 million (ISIN INE507T07054) of the Company listed on BSE Limited and National Stock Exchange of India Limited.

B) Asset Cover for listed debt securities:

- i. The financial information as on September 30, 2021, has been extracted from the unaudited financial statements for the half year ended September 30, 2021 and other relevant records of the Company.
- ii. The assets of the listed Company provide coverage of 1.99 times of the interest and principal amount, which is in accordance with the terms of issue/debenture trust deed (calculation as per statement of asset cover ratio for the secured debt securities – table – I)

**Table – I:**

Sr. No.	Particulars	Amount (Rs. in Million)
1.	<b>Total assets available for secured Debt Securities alongwith secured term loans from bank and others and interest accrued/payable on secured debt – (secured by either pari passu or exclusive charge on assets)</b>	<b>4,31,596</b>
	• Net block of Movable Fixed Assets (Computers, Furniture & Fixtures and Plant and Equipment’s including telecom towers)	
	• Loans /advances given (net of provisions, NPAs and sell down portfolio), Debt Securities, other credit extended etc	
	• Receivables including interest accrued on Term loan/ Debt Securities etc	
	• Investment(s)	



**Summit Digital Infrastructure Private Limited**

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Website: www.summitdigital.com | CIN No.: U64200G2013PTC105870

Sr. No.	Particulars	Amount (Rs. in Million)
	<ul style="list-style-type: none"> <li>Cash and cash equivalents and other current assets</li> </ul>	
2.	<b>Total borrowing through issue of secured Debt Securities alongwith secured term loans from bank and others and interest accrued/payable on secured debt (secured by either pari passu or exclusive charge on assets)</b>	<b>2,17,070</b>
	<ul style="list-style-type: none"> <li>Debt Securities including Senior Secured Notes</li> </ul>	
	<ul style="list-style-type: none"> <li>Bank and others Borrowings</li> </ul>	
	<ul style="list-style-type: none"> <li>IND - AS adjustment for effective Interest rate on secured Debt Securities</li> </ul>	
	<ul style="list-style-type: none"> <li>Interest accrued/payable on secured Debt Securities and secured term loans from bank and others</li> </ul>	
3.	<b>Asset Coverage Ratio (1/2)</b>  (100% or higher as per the terms of offer document/information memorandum/ debenture trust deed)	<b>199%</b>

#### ISIN wise details

S.No	ISIN	Facility	Type of Charge	Sanctioned amount (Rs. in Million)	Outstanding Amount As on 30/09/2021 (Rs. in Million)	Cover Required	Assets Required
1.	INE507T07054	Non-Convertible Debentures	Pari Passu	1,18,360	79,860	100%	100%



#### Summit Digital Infrastructure Private Limited

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Website: www.summitdigital.com | CIN No.: U64200G2013PTC105870

**C) Compliance of covenants/terms of the issue in respect of listed debt securities of the listed entity.**

We have examined the compliances made by the company in respect of the covenants/terms of the issue of the listed debt securities (NCDs) and certify that such covenants/terms of the issue have been complied by the company except for two information covenants of Debenture Trust Deed pertaining to Clause no. 14.1 (1)(i) Asset cover certificate for the quarter ended September 30, 2021; and Clause no. 14.3 (a)(iv) Quarterly cash flow statements. The Company has furnished Asset Cover Certificate for the Quarter ended September 30, 2021 and the Cash flow statement for the period from April to September 2021 on November 2, 2021.

The above-mentioned details are correct, and these are as per the Unaudited Financial Statements and other records of the Company.



For **Summit Digital Infrastructure Private Limited**  
(Formerly known as Reliance Jio Infratel Private Limited)



Name: Inder Mehta  
Designation: Deputy Chief Financial Officer  
Place: Mumbai  
Date: November 02, 2021

**Summit Digital Infrastructure Private Limited**

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To,  
The Board of Directors,  
Summit Digital Infrastructure Private Limited  
(Formerly known as Reliance Jio Infratel Private Limited)  
511, Shapath-V,  
Near Karnavati Club, S.G. Highway,  
Ahmedabad, Gujarat – 380015

**Independent Auditor's Certificate on Maintaining Asset Cover in respect of 6.59% Secured, Rated, Listed, Redeemable Non-Convertible Debentures as at 30<sup>th</sup> September, 2021**

1. This certificate is issued in accordance with the terms of our engagement with Summit Digital Infrastructure Private Limited ("the Company") having its registered office at 511, Shapath-V, Near Karnavati Club, S.G. Highway, Ahmedabad, Gujarat – 380015.
2. The accompanying Annexure A ('the Statement') certifying the asset cover in respect of 15,000 6.59% Secured, Rated, Listed, Redeemable Non-Convertible Debentures aggregating to Rs. 15000 million of the Company as at 30<sup>th</sup> September, 2021 duly signed by the Company is initialled by us for identification purposes only.

**Management's Responsibility**

3. The preparation of the Statement is solely the responsibility of the Management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management is also responsible for ensuring adherence that the details in the "Annexure A" are correct.

**Auditor's Responsibility**

5. It is our responsibility to provide reasonable assurance that the details as referred to in "Annexure A" have been correctly extracted from the unaudited financial statements and other records produced before us.





6. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016)(the “Guidance Note”) issued by the Institute of Chartered Accountants of India (ICAI) and Standards on Auditing specified under Section 143(10) of the Companies Act 2013. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.


### **Conclusion**

8. We hereby conclude that details as referred to in Annexure A are as per the information given to us and explanations given to us and as per the unaudited financial statements of the Company and other records produced before us for verification by the Management of the Company.

### **Restriction on Use**

9. This certificate is provided on specific request to the Company solely for onward submission to the Debenture Trustees i.e. IDBI Trusteeship Services Limited and it should not be used by any other purpose without our prior written consent. We, neither accept nor assumes any liability or duty for any other purpose or to any other party to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **Pathak H. D. & Associates LLP**  
Chartered Accountants  
(Registration No. 107783W/W100593)



**Gopal Chaturvedi**  
Partner  
Membership No: 090903  
UDIN: 21090903AAAAHA8964

Place: Mumbai

Date: November 02, 2021

## Annexure A

### **Certificate on Compliance of maintaining asset cover in respect of the 6.59% Secured, Rated, Listed, Redeemable Non-Convertible Debentures as at 30<sup>th</sup> September, 2021**

A) This is to certify that M/s Summit Digital Infrastructure Private Limited (“the Company”) has maintained asset coverage ratio exceeding one hundred percent [on Movable Fixed Assets of the Company (Computers, Furniture & Fixtures and Plant and Equipment’s including telecom towers) and the current assets] of the principal amount as on September 30, 2021, in respect of 15,000 6.59% Secured, Rated, Listed, Redeemable Non-Convertible Debentures of the face value of Rs. 10,00,000/- each aggregating to Rs. 15000 million (ISIN INE507T07062), of the Company listed on the debt market segment of National Stock Exchange of India Limited.

#### B) Asset Cover for listed debt securities:

- The financial information as on September 30, 2021, has been extracted from the unaudited financial statements for the half year ended September 30, 2021 and other relevant records of the Company.
- The asses of the listed Company provide coverage of 1.99 times of the interest and principal amount, which is in accordance with the terms of issue/debenture trust deed (calculation as per statement of asset cover ratio for the secured debt securities – table – I)

**Table – I:**

Sr. No.	Particulars	Amount (Rs. in Million)
1.	<b>Total assets available for secured Debt Securities’ alongwith secured term loans from bank and others and interest accrued/payable on secured debt – (secured by either pari passu or exclusive charge on assets)</b>	<b>4,31,596</b>
	<ul style="list-style-type: none"> <li>Net block of Movable Fixed Assets (Computers, Furniture &amp; Fixtures and Plant and Equipment’s including telecom towers)</li> </ul>	
	<ul style="list-style-type: none"> <li>Loans /advances given (net of provisions, NPAs and sell down portfolio), Debt Securities, other credit extended etc</li> </ul>	



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Sr. No.	Particulars	Amount (Rs. in Million)
	<ul style="list-style-type: none"> <li>Receivables including interest accrued on Term loan/ Debt Securities etc</li> </ul>	
	<ul style="list-style-type: none"> <li>Investment(s)</li> </ul>	
	<ul style="list-style-type: none"> <li>Cash and cash equivalents and current assets</li> </ul>	
2.	<b>Total borrowing through issue of secured Debt Securities alongwith secured term loans from bank and others and interest accrued/payable on secured debt (secured by either pari passu or exclusive charge on assets)</b>	<b>2,17,070</b>
	<ul style="list-style-type: none"> <li>Debt Securities including Senior Secured Notes</li> </ul>	
	<ul style="list-style-type: none"> <li>Bank and others Borrowings</li> </ul>	
	<ul style="list-style-type: none"> <li>IND - AS adjustment for effective Interest rate on secured Debt Securities</li> </ul>	
	<ul style="list-style-type: none"> <li>Interest accrued/payable on secured Debt Securities and secured term loans from bank and others</li> </ul>	
3.	Asset Coverage Ratio (1/2)  (100% or higher as per the terms of offer document/information memorandum/ debenture trust deed)	199%

#### ISIN wise details

S.No	ISIN	Facility	Type of Charge	Sanctioned amount (Rs. in Million)	Outstanding Amount As on 30/09/2021 (Rs. in Million)	Cover Required	Assets Required
1.	INE507T7062	Non-Convertible Debentures	Pari Passu	15,000	15,000	100%	100%



#### Summit Digital Infrastructure Private Limited

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Website: www.summitdigital.com | CIN No.: U64200G2013PTC105870



**C) Compliance of covenants/terms of the issue in respect of listed debt securities of the listed entity.**

We have examined the compliances made by the company in respect of the covenants/terms of the issue of the listed debt securities (NCDs) and certify that such covenants/terms of the issue have been complied by the company.

The above-mentioned details are correct, and these are as per the unaudited financial statements and other records of the Company.

For **Summit Digitel Infrastructure Private Limited**  
(Formerly known as Reliance Jio Infratel Private Limited)



Name: Inder Mehta  
Designation: Deputy Chief Financial Officer  
Place: Mumbai  
Date: November 02, 2021



**Summit Digitel Infrastructure Private Limited**

{Erstwhile Reliance Jio Infratel Private Limited}

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