

Date: April 29, 2022

BSE Limited Listing Department, 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
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Sub: Intimation with respect to fund raising by issuance of debt securities by large entities in accordance with SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (earlier SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018) and BSE circular bearing reference no. 20220427-2 dated April 27, 2022

Ref: Summit Digital Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited) ("Company") [Scrip Code: 973056; ISIN: INE507T07054, INE507T07062, INE507T07070 & INE507T07088]

Dear Sir / Madam,

This is with reference to Chapter XII of Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (earlier SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018) and BSE circular bearing reference no. 20220427-2 dated April 27, 2022, in respect of fund raising by issuance of debt securities by large entities.

In this regard, kindly note that, during the year ended March 31, 2022, the Company had issued and allotted Secured, Listed, Redeemable Non-convertible Debentures ("NCDs"), details of which are mentioned below:

Sr. No.	ISIN	Issuance Date	Listing Date	No. of NCDs issued	Amount (Rs. In Crores)
1	INE507T07062	17-06-2021	17-06-2021	15,000	1,500
2	INE507T07070	28-09-2021	30-09-2021	6,500	650
3	INE507T07088	22-11-2021	23-11-2021	10,000	1,000

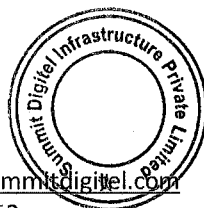
Accordingly, the initial disclosure regarding identification of the Company as a large corporate in terms of the above referred circulars is enclosed herewith as **Annexure A**.

Please take the above on record.

Thanking you,

For **Summit Digital Infrastructure Private Limited**
(formerly known as Reliance Jio Infratel Private Limited)


Chandra Kant Sharma
Company Secretary
Chandrakant.Sharma@summitdigitel.com
Contact No: 022 6907 5252
Encl: a/a
CC:




Dinesh Jain
Chief Financial Officer
Dinesh.jain@summitdigitel.com
Contact No: 022 6907 5252

Axis Trustee Services Limited The Ruby, 2 nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028	IDBI Trusteeship Services Limited Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001
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Summit Digital Infrastructure Private Limited

(Erstwhile Reliance Jio Infratel Private Limited)

Registered and Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W), Mumbai-400 070, Maharashtra.

Tel No: 022 69075252 | Email: info@summitdigitel.com.
Website: www.summitdigitel.com | CIN: U64200MH2013PTC375466

Initial Disclosure to be made by an entity identified as a Large Corporate.

S	Particulars	Details															
1	Name of the company	Summit Digital Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited)															
2	Corporate Identification Number (CIN)	U64200MH2013PTC375466															
3	Outstanding borrowing of company as on 31 st March/ 31 st December, as applicable (in Rs. crore)	The outstanding borrowing of the Company as on March 31, 2022 is Rs. 21,849 crores.*#															
4	Highest credit rating during the previous FY along with name of the Credit Rating Agency	<table border="1"> <thead> <tr> <th>Agency name</th><th>Facility</th><th>Rating</th></tr> </thead> <tbody> <tr> <td>Crisil Ratings</td><td>Long Term Borrowings</td><td>CRISIL AAA/Stable (Reaffirmed)</td></tr> <tr> <td>Crisil Ratings</td><td>NCDs</td><td>CRISIL AAA/Stable (Assigned)</td></tr> <tr> <td>Care Ratings</td><td>NCDs</td><td>CARE AAA; Stable (Triple A; Outlook: Stable) (Reaffirmed)</td></tr> <tr> <td>ICRA</td><td>NCDs</td><td>ICRA AAA (Stable) (Assigned)</td></tr> </tbody> </table>	Agency name	Facility	Rating	Crisil Ratings	Long Term Borrowings	CRISIL AAA/Stable (Reaffirmed)	Crisil Ratings	NCDs	CRISIL AAA/Stable (Assigned)	Care Ratings	NCDs	CARE AAA; Stable (Triple A; Outlook: Stable) (Reaffirmed)	ICRA	NCDs	ICRA AAA (Stable) (Assigned)
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ICRA	NCDs	ICRA AAA (Stable) (Assigned)															
5	Name of stock exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited															

*Excluding the unsecured and fully subordinated Loan from Data Infrastructure Trust (formerly known as Tower Infrastructure Trust) (Parent entity) of Rs. 25,000 crores.

#Including foreign currency bond (external commercial borrowing) listed on Singapore stock exchange (Rs. 3,788 crores)

We confirm that Summit Digital Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited) is a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

For **Summit Digital Infrastructure Private Limited**
(formerly known as Reliance Jio Infratel Private Limited)

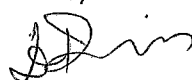


Chandra Kant Sharma

Company Secretary

Chandrakant.Sharma@summitdigital.com

Contact No: 022 6907 5252

Dinesh Jain

Chief Financial Officer

Dinesh.jain@summitdigital.com

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Date: April 29, 2022

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