

Date: May 5, 2022

BSE Limited Listing Department, 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
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Sub: Annual Disclosure in respect of fund raising by issuance of debt securities by large entities in accordance with SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (earlier SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018) and BSE circular bearing reference no. 20220427-2 dated April 27, 2022

Ref: Summit Digital Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited) ("Company") [Scrip Code: 973056; ISIN: INE507T07054, INE507T07062, INE507T07070 & INE507T07088]

Dear Sir / Madam,

This is with reference to clause 3.1 of Chapter XII of Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (earlier SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018) and BSE circular bearing reference no. 20220427-2 dated April 27, 2022, in respect of fund raising by issuance of debt securities by large entities.

In this regard, kindly note that, during the year ended March 31, 2022, the Company had issued and allotted Secured, Listed, Redeemable Non-convertible Debentures ("NCDs"), details of which are mentioned below:

Sr. No.	ISIN	Issuance Date	Listing Date	No. of NCDs issued	Amount (Rs. In Crores)
1	INE507T07062	17-06-2021	17-06-2021	15,000	1,500
2	INE507T07070	28-09-2021	30-09-2021	6,500	650
3	INE507T07088	22-11-2021	23-11-2021	10,000	1,000

In view of the above, an Initial Disclosure w.r.t. identification of the Company as a large corporate in terms of the aforesaid SEBI circular was filed on April 8, 2021.

Further to the above, please find enclosed herewith the Annual Disclosure to be made by an entity identified as a large corporate as **Annexure A**.

Please take the above on record.

Thanking you,
For **Summit Digital Infrastructure Private Limited**
(formerly known as Reliance Jio Infratel Private Limited)



Chandra Kant Sharma
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Dinesh Jain
Chief Financial Officer
Dinesh.jain@summitdigital.com
Contact No: 022 6907 5252

Encl: a/a

CC:

Axis Trustee Services Limited The Ruby, 2 nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028	IDBI Trusteeship Services Limited Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001
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Summit Digital Infrastructure Private Limited

(Erstwhile Reliance Jio Infratel Private Limited)

Registered and Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W),
Mumbai-400 070, Maharashtra.

Tel No.: 022 69075252 | Email: info@summitdigital.com.
Website: www.summitdigital.com | CIN: U64200MH2013PTC375466

Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company: **Summit Digital Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited)**
2. CIN: **U64200MH2013PTC375466**
3. Report filed for FY: **FY 2021-22**
4. Details of the current block (all figures in Rs. crore):

S. No.	Particulars	Details
i.	2-year block period (specify financial years)	FY2021-22 FY2022-23
ii.	Incremental borrowing done in FY2021-22 (a)	7,357*
iii.	Mandatory borrowing to be done through issuance of debt securities in FY2021-22 (b) = (25% of a)	1,840
iv.	Actual borrowing done through debt securities in FY2021-22 (c)	3,150*
v.	Shortfall in the borrowing through debt securities, if any, for FY2020-21 carried forward to FY2021-22 (d)	Nil
vi.	Quantum of (d), which has been met from (c) (e)	Nil
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY2021-22 {after adjusting for any shortfall in borrowing for FY2020-21 which was carried forward to FY2021-22} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	Nil

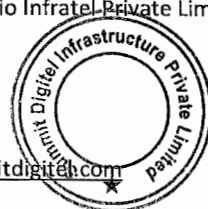
*Excluding foreign currency bond (external commercial borrowing) listed on Singapore stock exchange (Rs. 3,788 crores)

5. Details of the current block (all figures in Rs. crores):

S. No.	Particulars	Details
i.	2-year block period (specify financial years)	FY2020-21 FY2021-22
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d) - (e)}	NA

For **Summit Digital Infrastructure Private Limited**
(formerly known as Reliance Jio Infratel Private Limited)


Chandra Kant Sharma
Company Secretary
Chandrakant.Sharma@summitdigital.com
Contact No: 022 6907 5252
Date: May 5, 2022




Dinesh Jain
Chief Financial Officer
Dinesh.jain@summitdigital.com
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