

Date: November 3, 2022

BSE Limited Listing Department, 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
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Sub: Intimation for allotment of Non-Convertible Debentures under Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Summit Digital Infrastructure Limited (formerly known as Summit Digital Infrastructure Private Limited) ("Company") [Scrip Code: 973056; ISIN: INE507T07054, INE507T07062, INE507T070, INE507T07088 & INE507T07096]

Dear Sir / Madam,

In furtherance to our letter dated October 17, 2022 and October 20, 2022, relating to the issuance of Non-Convertible Debentures on private placement basis, we hereby inform that the Board of Directors of the Company on November 2, 2022, have approved allotment of 12,000 Secured, Rated, Listed, Redeemable Non-Convertible Debentures ("NCDs") aggregating to Rs. 1,200 crores, on private placement basis, on terms and conditions as mentioned in the Placement Memorandum dated October 31, 2022.

The NCDs carry a coupon rate of 8.44% p.a., payable quarterly and will be listed on the debt market segment of National Stock Exchange of India Limited.

This intimation is being filed pursuant to Regulation 51(2) of the SEBI Listing Regulations for the information of the Exchange and the Debenture holders.

Please take the above on record.

Thanking you,

For **Summit Digital Infrastructure Limited**
(formerly known as Summit Digital Infrastructure Private Limited)



Chandra Kant Sharma
Company Secretary
FCS No. 8322

CC:

Axis Trustee Services Limited The Ruby, 2 nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028	IDBI Trusteeship Services Limited Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001
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Summit Digital Infrastructure Limited

(Erstwhile Summit Digital Infrastructure Private Limited)

Registered and Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W),
Mumbai-400 070, Maharashtra.

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Website : www.summitdigital.com | CIN: U64200MH2013PLC375466