

Date: December 14, 2022

BSE Limited Listing Department, 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
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Sub: Update on purchase of certain Senior Secured Notes

Ref: Summit Digital Infrastructure Limited (formerly known as Summit Digital Infrastructure Private Limited) ("Company") [Scrip Code: 973056; ISIN: INE507T07054, INE507T07062, INE507T07070, INE507T07088, INE507T07096 & INE507T07104]

Dear Sir / Madam,

Further to our letters dated November 10, 2022, November 29, 2022, December 2, 2022, and December 13, 2022, please find enclosed herewith details of the U.S.\$ 500,000,000 2.875% Senior Secured Notes due 2031 ("Notes") purchased by the Company, in an aggregate principal amount up to U.S.\$ 100,000,000 ("Tender Offer") on the terms and subject to the conditions set forth in the tender offer memorandum prepared in connection with the Tender Offer.

The Tender Offer was undertaken in compliance with applicable laws including the Foreign Exchange Management Act, 1999 ("FEMA") and applicable Reserve Bank of India regulations, being the rules and regulations issued under the FEMA, including but not limited to the Foreign Exchange Management (Borrowing or Lending) Regulations, 2018 and the Master Direction on External Commercial Borrowings, Trade Credits and Structured Obligations dated 26 March 2019.

You are requested to kindly take the same on record.

Thanking you,

For **Summit Digital Infrastructure Limited**



Farah Irani
Company Secretary
ACS 21182

CC:

Axis Trustee Services Limited The Ruby, 2 nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028	IDBI Trusteeship Services Limited Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001
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Encl: a/a

Summit Digital Infrastructure Limited

(Erstwhile Summit Digital Infrastructure Private Limited)

Registered and Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W),
Mumbai-400 070, Maharashtra.

Tel No.: 022 69075252 | Email: info@summitdigital.com

Website : www.summitdigital.com | CIN: U64200MH2013PLC375466

Annexure
Details of the Notes Purchased by the Company

1. Principal amount of the Notes outstanding before the Tender Offer (as on the date of the tender offer memorandum)	U.S.\$500,000,000
2. Maximum purchase amount	Aggregate principal amount up to U.S.\$100,000,000
3. Principal amount of the Notes validly tendered and not validly withdrawn as at the Early Tender Deadline ¹	U.S.\$27,370,000
4. Consideration offered for the Notes validly tendered on or prior to the Early Tender Deadline and accepted for purchase by the Company on 29 November 2022	U.S.\$735 per U.S.\$1,000 principal amount of the Notes
5. Total amount paid by the Company (comprising the consideration stated in (3) above and accrued and unpaid interest) for the Notes validly tendered on or prior to the Early Tender Deadline and accepted for purchase by the Company on 29 November 2022	U.S.\$ 20,355,202.04
6. Principal amount of the Notes validly tendered and not validly withdrawn at or prior to the Expiration Time ² but after the Early Tender Deadline	There had been no Notes validly tendered at or prior to the Expiration Time but after the Early Tender Deadline.
7. Consideration offered for the Notes validly tendered on or prior to the Expiration Time but after the Early Tender Deadline and accepted for purchase by the Company	Not applicable
8. Total amount paid by the Company (comprising the consideration stated in (6) above and accrued and unpaid interest) for the Notes validly tendered on or prior to the Expiration Time but after the Early Tender Deadline and accepted for purchase by the Company	Not applicable
9. Principal amount of the Notes outstanding after the Tender Offer	U.S.\$472,630,000
10. Number of Notes proposed to be purchased as a percentage of existing paid up capital	Not applicable, since the Notes do not form part of the Company's paid up capital
11. Actual Notes in number and percentage of existing paid up capital bought back	Not applicable, since the Notes do not form part of the Company's paid up capital
12. Pre and post shareholding pattern	There is no change in the pre and post shareholding pattern of the Company

¹ The Early Tender Deadline was 5:00 P.M., New York City time, on 28 November 2022.

² The Expiration Time was 11:59 P.M., New York City time, on 12 December 2022.

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