

Date: February 28, 2023

BSE Limited Listing Department, 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
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Sub: Intimation under Regulations 51(1) & 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") for timely payment of principal and interest accrued on Non-convertible Debentures listed on BSE Limited and National Stock Exchange of India Limited

Ref: Summit Digital Infrastructure Limited (formerly known as Summit Digital Infrastructure Private Limited) ("Company") [Scrip Code: 973056; ISIN: INE507T07054]

Dear Sir / Madam,

This is further to our letter dated February 9, 2023 and with reference to the 1,18,360 Secured, Listed, Redeemable Non-convertible Debentures ("NCDs") in the denomination of Rs. 10,00,000 each (ISIN INE507T07054) issued by the Company on March 15, 2021 on private placement basis and listed on BSE Limited and National Stock Exchange of India Limited. Out of the total 1,18,360 NCDs, the Company has redeemed 1,15,400 NCDs and the total no. of NCDs outstanding as on date are 2,960.

Pursuant to Regulation 57(1) of the SEBI Listing Regulations read with SEBI Circular bearing reference no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, this is to inform you that in terms of the Information Memorandum dated March 9, 2021, the Company has redeemed and paid an amount equivalent to 2.5% of the face value i.e. Rs. 25,000/- per NCD, of each outstanding 2,960 NCDs, along with the interest accrued thereon, as per below details:

Details of interest payment:

S. No.	Particulars	Details
1	ISIN	INE507T07054
2	Issue Size (Rs. in Crores)	11,836
3	Interest Amount to be paid on due date (Rs.)	4,74,593
4	Frequency - quarterly/ monthly	-
5	Change in frequency of payment (if any)	-
6	Details of such change	-
7	Interest payment record date	21/02/2023
8	Due date for interest payment (DD/MM/YYYY)	28/02/2023
9	Actual date for interest payment (DD/MM/YYYY)	28/02/2023
10	Amount of interest paid (Rs.)	4,74,593
11	Date of last interest payment	01/02/2023
12	Reason for non-payment/ delay in payment	-

Details of redemption payment:

S. No.	Particulars	Details
1	ISIN	INE507T07054
2	Type of redemption (full/ partial)	Partial
3	If partial redemption, then	
	a. By face value redemption	Yes
	b. By quantity redemption	-

Summit Digital Infrastructure Limited

(Erstwhile Summit Digital Infrastructure Private Limited)

Registered and Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W),
Mumbai-400 070, Maharashtra.

Tel No.: 022 69075252 | Email: info@summitdigital.com

Website : www.summitdigital.com | CIN: U64200MH2013PLC375466

4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Others- Schedule Redemption as per the Information Memorandum dated March 9, 2021
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	-
8	Quantity redeemed (no. of NCDs)	-
9	Due date for redemption/ maturity	28/02/2023
10	Actual date for redemption (DD/MM/YYYY)	28/02/2023
11	Amount redeemed (Rs.)	7,40,00,000
12	Outstanding amount (Rs.)	281,20,00,000
13	Date of last interest payment	01/02/2023

Please take the above on record.

Thanking you,

For **Summit Digital Infrastructure Limited**
(formerly known as Summit Digital Infrastructure Private Limited)



Farah Irani
Company Secretary
ACS 21182

CC:
Axis Trustee Services Limited,
The Ruby, 2nd Floor, SW,
29 Senapati Bapat Marg,
Dadar west, Mumbai – 400 028

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