

Date: November 22, 2021

<b>BSE Limited</b> Listing Department, 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
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**Sub: Intimation for allotment of Non-Convertible Debentures under Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

**Ref: Summit Digital Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited) ("Company") [Scrip Code: 973056; ISIN: INE507T07054, INE507T07062 & INE507T07070]**

Dear Sir / Madam,

In furtherance to our letter dated November 5, 2021 and November 10, 2021, relating to the issuance of Non-Convertible Debentures on private placement basis, we hereby inform that the Board of Directors of the Company on November 22, 2021, have approved allotment of 10,000 Secured, Rated, Listed, Redeemable Non-Convertible Debentures ("NCDs") aggregating to Rs. 1,000 crores, on private placement basis, on terms and conditions as mentioned in the Placement Memorandum dated November 16, 2021.

The NCDs carry a coupon rate of 7.62% p.a., payable quarterly and will be listed on the debt market segment of National Stock Exchange of India Limited.

This intimation is being filed pursuant to Regulation 51(2) of the SEBI Listing Regulations or the information of the Exchange and of the Debenture holders.

Please take the above on record.

Thanking you,  
**For Summit Digital Infrastructure Private Limited**  
(formerly known as Reliance Jio Infratel Private Limited)



**Chandra Kant Sharma**  
**Company Secretary**  
**FCS No. 8322**



CC:

<b>Axis Trustee Services Limited</b> The Ruby, 2 <sup>nd</sup> Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028	<b>IDBI Trusteeship Services Limited</b> Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001
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**Summit Digital Infrastructure Private Limited**

(Erstwhile Reliance Jio Infratel Private Limited)

Corporate Office: Unit-2, 9<sup>th</sup> Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W), Mumbai-400 070, Maharashtra.

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Website : www.summitdigital.com | CIN No.: U64200G2013PTC105870