

May 02, 2024

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

Sub: Intimation for allotment of Non-Convertible Debentures under Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Summit Digital Infrastructure Limited (formerly known as Summit Digital Infrastructure Private Limited) ("Company") [ISIN: INE507T07062, INE507T070, INE507T07088, INE507T07096, INE507T07104, INE507T07112, INE507T07120 and INE507T07138]

Dear Sir / Madam,

In furtherance to our letter dated April 18, 2024, relating to the issuance of Non-Convertible Debentures on private placement basis in one or more series or tranches, we hereby inform that the Board of Directors of the Company on May 02, 2024, have approved the allotment of 60,000 Redeemable, Listed, Secured, Taxable and Rated Non-Convertible Debentures under the first tranche ("NCDs") aggregating to Rs. 600 crores, on private placement basis, on the terms and conditions as mentioned in the Placement Memorandum - Key Information Document dated April 26, 2024 (read with the Placement Memorandum – General Information Document dated April 24, 2024).

The NCDs carry a coupon rate of 7.89% p.a., payable quarterly and will be listed on the debt market segment of National Stock Exchange of India Limited.

This intimation is being filed pursuant to Regulation 51(2) of the SEBI Listing Regulations for the information of the Exchange and the Debenture holders.

The same is also available on the website of the Company i.e. www.summitdigitel.com.

You are requested to kindly take the same on record.

Thanking you,

For **Summit Digital Infrastructure Limited**
(formerly known as Summit Digital Infrastructure Private Limited)



Shumaila Sernobat
Company Secretary and Compliance Officer
ACS 28552

CC:

Axis Trustee Services Limited The Ruby, 2 nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028	IDBI Trusteeship Services Limited Universal Insurance Building, Ground Floor, Sir Phirozshah Mehta Road, Fort, Mumbai, Maharashtra – 400001
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Summit Digital Infrastructure Limited

(Erstwhile Summit Digital Infrastructure Private Limited)

Registered and Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W),
Mumbai-400 070, Maharashtra.

Tel No.: 022 69075252 | Email: info@summitdigitel.com

Website : www.summitdigitel.com | CIN: U64200MH2013PLC375466