

May 14, 2024

**National Stock Exchange of India Limited**  
**Exchange Plaza,**  
**Bandra Kurla Complex, Bandra (East)**  
**Mumbai – 400 051**

**Sub: Statement on utilization of issue proceeds of Non-Convertible Debentures for the quarter ended March 31, 2024**

**Ref: Summit Digital Infrastructure Limited (formerly known as Summit Digital Infrastructure Private Limited) ("Company") [ISIN: INE507T07062, INE507T07070, INE507T07088, INE507T07096, INE507T07104, INE507T07112, INE507T07120 and INE507T07138]**

Dear Sir / Madam,

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with SEBI Circular bearing reference no. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022, we are enclosing herewith a statement indicating the utilization of issue proceeds of listed Non-Convertible Debentures issued by the Company during the quarter ended March 31, 2024, as Annexure A.

Further, pursuant to Regulation 52(7A) of the SEBI Listing Regulations, we confirm that there is no material deviation in the use of proceeds of Non-Convertible Debentures as compared to the objects for which they were issued by the Company during the quarter ended March 31, 2024.

The above information is also available on the website of the Company i.e. [www.summitdigital.com](http://www.summitdigital.com).

You are requested to kindly take the same on record.

Thanking you,

For **Summit Digital Infrastructure Limited**  
(formerly known as Summit Digital Infrastructure Private Limited)



**Shumaila Sernobat**  
**Company Secretary and Compliance Officer**  
**ACS 28552**  
Encl: a/a

CC:

|   |  |
|---|--|
| <b>Axis Trustee Services Limited</b><br>The Ruby, 2 <sup>nd</sup> Floor, SW,<br>29 Senapati Bapat Marg,<br>Dadar West, Mumbai - 400 028 | <b>IDBI Trusteeship Services Limited</b><br>Asian Building, Ground Floor,<br>17, R. Kamani Marg, Ballard Estate,<br>Mumbai - 400 001 |
|---|--|

**Summit Digital Infrastructure Limited**

(Erstwhile Summit Digital Infrastructure Private Limited)

Registered and Corporate Office: Unit-2, 9<sup>th</sup> Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W),  
Mumbai-400 070, Maharashtra.

Tel No.: 022 69075252 | Email: [info@summitdigital.com](mailto:info@summitdigital.com)

Website : [www.summitdigital.com](http://www.summitdigital.com) | CIN: U64200MH2013PLC375466

**A. Statement of utilization of issue proceeds:**

| Name of the Issuer                    | ISIN         | Mode of Fund Raising (Public issues/ Private placement) | Type of instrument         | Date of raising funds | Amount Raised | Funds Utilised | Any Deviation (Yes/No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|---------------------------------------|--------------|---|----------------------------|-----------------------|---------------|----------------|------------------------|--|-----------------|
| 1                                     | 2            | 3   | 4                          | 5                     | 6             | 7              | 8                      | 9  | 10              |
| Summit Digital Infrastructure Limited | INE507T07120 | Private Placement                                       | Non-Convertible Debentures | January 30, 2024      | 650 crores    | 650 crores     | No                     | NA   | -               |

**B. Statement of deviation/ variation in use of Issue proceeds:**

| Particulars   |                         |                     |                             |                |  | Remarks         |
|---|-------------------------|---------------------|-----------------------------|----------------|--|-----------------|
| Name of listed entity   |                         |                     |                             |                |  | NA              |
| Mode of Fund Raising  |                         |                     |                             |                |  |                 |
| Type of instrument  |                         |                     |                             |                |  |                 |
| Date of Raising Funds   |                         |                     |                             |                |  |                 |
| Amount raised   |                         |                     |                             |                |  |                 |
| Report filed for quarter ended  |                         |                     |                             |                |  |                 |
| Is there a Deviation / Variation in use of funds raised ?   |                         |                     |                             |                |  |                 |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? |                         |                     |                             |                |  |                 |
| If yes, details of the approval so required?  |                         |                     |                             |                |  |                 |
| Date of approval  |                         |                     |                             |                |  |                 |
| Explanation for the Deviation / Variation   |                         |                     |                             |                |  |                 |
| Comments of the audit committee after review  |                         |                     |                             |                |  |                 |
| Comments of the auditors, if any  |                         |                     |                             |                |  |                 |
| Objects for which funds have been raised and where there has been a deviation, in the following table       |                         |                     |                             |                |  |                 |
| Original Object   | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilised | Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %) | Remarks, if any |

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised  
 (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

**Shumaila Sernobat**  
**Company Secretary and Compliance Officer**  
 ACS 28552